



BOB WEIDNER

Letter from the President and CEO

Dear Friend of MSCI:

I am delighted to send you this information about one of our premier events of the year, Economic Summit: Forecast 2007. In one compact 24-hour period, attendees will hear the experts' best estimates of the outlook for all major end-user markets and metals categories for 2007.

As a special attraction this year we open on Monday, September 11, with comments from Jason Jennings, considered one of the top three business speakers in North America. This author, consultant and former broadcast journalist has traveled the globe to identify those factors that separate ordinary companies from outstanding ones. His books include *It's Not the Big that Eat the Small – It's the Fast that Eat the Slow*; *Less is More*; and *Think BIG-Act Small*.

Our Monday dinner speaker is global economic prognosticator, author, and business strategist Jeffrey Rosenweig, director of the Global Perspectives Program at the Goizueta Business School, Emory University. A frequent guest on ABC and NBC, and an economic commentator for CNN Headline News, Dr. Rosenweig is the author of *Patriotic Economics: How to Thrive While Helping America* and *Age Smart: Discovering the Fountain of Youth at Midlife and Beyond*.

We open our Tuesday, September 12 session with popular and informative economist William Strauss, senior economist and economic advisor in the research department at the Federal Reserve Bank of Chicago. Strauss is consistently rated as among the very best speakers on factors that will affect the overall economy.

We will of course offer panels of expert speakers on the outlook for major end-use markets and the full range of metals products. Because so much valuable information is packed into a tight time frame, attendees will receive presentations as part of their registration fee.

Our conference site will be the new Renaissance Schaumburg Hotel and Convention Center, just 20 minutes from O'Hare. As part of our drive to provide the maximum amount of information in the minimum amount of time, we for the first time, will provide tabletop exhibits of products and services available from our members and others.

No other conference offers you so much useful, in-depth information. If you can attend just one MSCI national event this year, make it Economic Summit: Forecast 2007. I look forward to seeing you there.

Best regards,

Bob Weidner

President and Chief Executive Officer
Metals Service Center Institute



Conference Information

The headquarters hotel for the Economic Summit: Forecast 2007 Conference is the new Renaissance Schaumburg Hotel & Convention Center which will open in July 2006. The hotel is 12 miles northwest of Chicago O'Hare International Airport. Please contact the hotel directly to arrange for hotel accommodations.

Renaissance Schaumburg Hotel & Convention Center

1551 Thoreau Drive, Schaumburg, IL 60173

Website: <http://marriott.com/property/propertypage/CHIRS>

Online Reservations: https://resweb.passkey.com/Resweb.do?mode=welcome_gi_new&groupID=60454

Reservations: 1-800-266-9432

Room Rates: \$155 single/double

Cut-off Date: Monday, August 14, 2006

Please note that it is recommended that you make hotel reservations early to ascertain availability. MSC I cannot guarantee availability nor room rate after Monday, August 14 or when the MSC I room block is filled - whichever occurs first.

Also note that hotel reservations made through a travel agent may not appear within the MSC I room block. MSC I will, therefore, not receive credit for your reservation. We prefer that you make hotel reservations by calling the hotel directly or through the hotel's internet link on the MSC I website and inside this brochure.

CONFERENCE REGISTRATION

Complete the registration form and mail or fax it, along with your remittance or credit card information, to MSC I. Or, if you prefer, register online at the Institute's website at www.mscli.org. Visit the home page and you'll find a link directly to conference details and hotel reservations page.

Your registration fee covers lunch on Monday, refreshments, Monday evening reception and dinner, breakfast on Tuesday morning. You will also receive a CD-Rom packed with presentations from the meeting – an invaluable resource!

ATTIRE

Conference attire is business casual. This includes khaki slacks and polo type shirts for the men; slacks, skirts, polo-type shirts or blouses and sweaters for the women. For the reception and dinner, a sport coat is recommended but not required.

CANCELLATION POLICY

A full refund will be issued on all cancellations received by 5:00 p.m. CST on Friday, August 25, 2006. A 50% refund will be issued

on all cancellations received after that date. No refunds may be issued after Friday, September 1, 2006 or for no-shows. Substitutions may be made at any time. All requests for cancellations or substitutions must be made in writing and emailed to info@mscli.org.

TRANSPORTATION

The Renaissance Schaumburg Hotel and Convention Center is approximately 20 minutes from O'Hare International Airport. Alpha Taxi and Limousine Service provides transportation from O'Hare Airport or Midway Airport. Advance reservations are required; please call 1-800-282-7098 at least 24 hours in advance. To make arrangements, please have the exact arrival time, airline and flight number available.

Taxi without advance reservations: If you will be traveling to the hotel by taxi from O'Hare airport, make certain to request a suburban cab company. A suburban cab will cost approximately \$30 one way; city of Chicago cabs will be about \$60.

My Chauffeur Limousine Service also provides transportation from O'Hare International Airport. Advance reservations are required; please call 1-800-244-6200 at least 24 hours in advance. To make arrangements, have the exact arrival time, airline and flight number available. Rates will be quoted at that time.

AIRLINE & RENTAL CAR INFORMATION

MSC I has negotiated special discount rates with two airlines for the Economic Summit: Forecast 2007 Conference. Discounts include up to 5-10% off applicable zone fares (if reserved a minimum of 30 days in advance), as well as additional discounts dependent upon various factors. For American Airlines, call AA Meeting Services at (800) 433-1790 and refer to AN# 0396AB. For United Airlines, call the Meeting Plus Reservation Center at (800) 521-4041 (8:00 a.m.-10:00 p.m.) and refer to Meeting I.D. Code 530RR.

Avis Rent-a-Car is also offering reduced rates for all MSC I meetings. Reservations may be made by calling Avis at (800) 331-1600 and refer to AWD# B766631.

FINAL PROGRAM

Paid registrations must be received no later than 5:00 p.m. CST, Monday, August 28, 2006 to be included in the final program.

ENTERTAINMENT POLICY

Entertainment and/or company meetings should never be scheduled at the same time as official MSC I business or a social event. This includes breakfast sessions, business sessions, and evening group functions. MSC I recommends that company entertainment be planned prior to the opening or following the conclusion of the conference.

THANK YOU TO OUR SPONSORS



Our Keynote Speakers



JASON JENNINGS – *USA Today* described Jason Jennings as one of the nation’s top three business speakers alongside Jim Collins (*Good to Great*) and Tom Peters (*In Search of Excellence*). A former broadcast journalist, Jennings quickly became the nation’s youngest radio station group owner and founder of Jennings-McGlothlin & Company, the media consulting company.

Jennings has spent more than 20 years helping businesses learn how to achieve their full economic potential. He spent 18 months traveling the globe, digging deep inside the fastest growing companies in the world for his bestselling business book, *It’s Not The Big That Eat the Small – It’s The Fast That Eat the Slow*.

His next bestseller, *Less Is More*, was based on a year of research on the business practices of 4,000 fast-growing companies around the world, including the NUCOR Corporation. His most recent book, *Think BIG-Act Small*, focuses on 10 companies that increased revenue and profits by 10% or more for 10 consecutive years.



JEFFREY ROSENSWEIG is director of the Global Perspectives Program at the Goizueta Business School of Emory University. An international business and finance professor, his research, teaching, and consulting focus is business in the global economy. A frequent keynote speaker on topics related to global strategy and economic trends, he also specializes in financial, macroeconomic, and business forecasting.

Dr. Rosensweig is often quoted in the national business press on economic, exchange rate, trade, finance and global investing topics. He has appeared nationally on ABC’s World News Tonight and Good Morning America, NBC’s Today Show and Nightly News, and frequently as an economic commentator for CNN Headline News. He has published numerous papers in academic journals such as the Journal of International Money and Finance, the Journal of Business and Economic Statistics, and Economic Inquiry. He is the author of *Winning the Global Game: A Strategy for Linking People and Profits*, *Patriotic Economics: How to Thrive While Helping America*, and *Age Smart: Discovering the Fountain of Youth at Midlife and Beyond*.

Dr. Rosensweig developed and teaches Emory’s innovative Global Perspectives course. Active in executive education, he received the “Distinguished Educator” award voted by Emory’s executive MBA students during four consecutive years. Dr. Rosensweig received his M.A. and B.A. in economics (summa cum laude) from Yale University and a Ph.D. in economics from Massachusetts Institute of Technology (MIT). He also received a master’s degree in philosophy, politics, and economics as a result of two years of study at Oxford University as a Marshall Scholar.



WILLIAM A. STRAUSS is a senior economist and economic advisor at the Federal Reserve Bank of Chicago. Strauss analyses the current performance of both the Midwest economy and the manufacturing sector for use in monetary policy. Strauss produces the monthly release of the Chicago Fed Midwest Manufacturing Index and organizes the Bank’s annual Economic Outlook Symposium as well as the Auto Outlook Symposium. Strauss also conducts several economic workshops and industrial roundtables throughout the year.

Strauss has taught both economics and statistics as an adjunct faculty member at both Loyola University of Chicago and Webster University in Chicago. He is active in many professional organizations and is past president of the Chicago Association of Business Economists. Strauss has been quoted in numerous publications, including: Business Week, The Economist, Chicago Tribune, Chicago Sun-Times, Crain’s Chicago Business, Investor’s Business Daily, The Wall Street Journal, and The New York Times. In addition, he has been interviewed on numerous television and radio news programs. Strauss received a B.A. in economics and geography from the State University of New York at Buffalo, and an M.A. in economics from Northwestern University.

Economic Summit: Forecast 2007

MONDAY, SEPTEMBER 11, 2006

10:00 am – 1:00 pm Conference Registration

10:00 am – 6:30 pm Table Top Exhibits Open

11:30 am – 12:15 pm Luncheon
*Sponsored by
Imagination Publishing*

12:15 – 1:15 pm Keynote Speaker: Jason Jennings
*Authority on Business Leadership
and Productivity.*

1:30 – 3:00 pm

BREAKOUT SESSIONS: END USE MARKETS

AUTOMOTIVE & LIGHT TRUCK

Session covers information on the automotive and light truck industries for US and Canada.

*Sponsored by
Mittal Steel USA*

Moderator:

Sam Stiller, global commercial director, industrial products, Alcoa Global Engineered Products

Panelists:

Michael Robinet, vice president, global forecast services, CSM Worldwide

David J. Andrea, vice president, business development, Original Equipment Suppliers Association

CONSTRUCTION

Session covers outlook on commercial and residential construction.

Sponsored by CMC Steel

Moderator:

Peter Wright, director, marketing, Chaparral Steel Company

Panelists:

Glenn R. Mueller, Ph.D., real estate investment strategist, Dividend Capital Group

Jim Haughy, Ph.D., director, research & analytics, Reed Construction Data

DEFENSE

Session covers munitions, armor, heavy vehicles, tanks.

Moderator:

John Batiste, president, Klein Steel Service, Inc, and retired US Army major general

Panelists:

Richard Aboulafia, vice president, analysis, Teal Group Corp.

TBA

3:00 – 3:30 pm

Refreshment Break

*Co-Sponsored by
Pittsburgh Logistics Systems
and PGT Trucking, Inc.*

*Water Bottles Sponsored by
Prolamsa, Inc.*

3:30 – 5:00 pm

BREAKOUT SESSIONS: END USE MARKETS

CONSUMER DURABLES

Session covers appliance, office furniture and equipment.

Moderator:

Stephen E. Makarewicz, president, Ryerson, Inc. – South Region, Ryerson, Inc.

Panelists:

Neil Cline, manager, economic forecasting, Whirlpool Corporation

Timna Tanners, research analyst, UBS

CAPITAL, AGRICULTURAL & INDUSTRIAL EQUIPMENT

*Sponsored by
National Tube Supply Company*

Moderator:

Bill Jones, president and chief operating officer, O'Neal Steel

Panelists:

Eli Lustgarten, president, ESL Consultants, LLC

Richard E. Kaglic, senior economist, Eaton Corporation

COMMERCIAL TRANSPORTATION

Session covers railcar, heavy truck, trailer and shipbuilding industries.

Moderator:

Norman E. Gottschalk, president, Marmon/Keystone Corporation

Panelists:

Peter Toja, president, Economic Planning Associates

Peter R. Sandler, director, ocean freight strategy and business development, Louis Dreyfus Corporation

AEROSPACE

Session covers aerospace industry.

Sponsored by Kaiser Aluminum

Moderator:

Keith A. Harvey, vice president, sales and marketing – distribution & aerospace, Kaiser Aluminum

“Overall, a great tool and worthwhile value.”

Panelists:

Richard Aboulafia, vice president, analysis, Teal Group Corp.

Martyn Brown, vice president, metals procurement, Airbus

5:00 – 5:30 pm Visit Exhibits

5:30 – 6:30 pm Reception

Sponsored by
GE Commercial Finance

6:30 – 9:30 pm Dinner

Keynote Speaker:

Jeffrey Rosensweig, Director of the Global Perspectives Program, Goizueta Business School of Emory University

TUESDAY, SEPTEMBER 12, 2006

7:00 am – 1:00 pm Table Top Exhibits Open

7:30 – 9:00 am Breakfast Buffet

Sponsored by **Nucor Corporation**

Keynote Speaker:

William Strauss, senior economist and economic advisor, research department, Chicago Federal Reserve Bank

9:15 – 10:30 am

PRODUCT BREAKOUT SESSIONS:

CARBON & ALLOY PLATE

Sponsored by
IPSCO Enterprises, Inc.

Moderator:

Mark L. Breckheimer, president, Primary Steel LLC

Panelists:

Patrick McFadden, sales manager, plate group, Nucor Steel – Hertford

Shelby H. Pixley, director, plate sales, Mittal Steel USA

Daniel L. Miksta, vice president & general sales manager, steel products, IPSCO, Inc.

R. K. Thies, national marketing manager, Oregon Steel Mills

TUBULAR PRODUCTS

Sponsored by
Plymouth Tube Company

Moderator:

Thomas W. Muth, vice president, sales, Atlas Tube, Inc.

Panelists:

Robert Stenzel, president & CEO, Dial Tube and Steel Company

Robert “Butch” Mandel, vice president, commercial, Welded Tube of Canada

Patrick M. Tobin, director of sales, Dofasco Copperweld

Scott Barnes, general manager, U.S. Tubular Sales, IPSCO Tubulars, Inc.

Jay Grissom, director industrial markets, Global Engineered Products, Alcoa

STAINLESS SHEET, BAR & PLATE

Sponsored by
Main Steel Polishing Company Inc.

Moderator:

Andrew R. Curtin, director, sales & marketing, Talley Metals

Panelists:

Adrian Gardner, metals market analyst, Brook Hunt & Associates Ltd.

Stephan Lacor, vice president and general manager, Thyssen Krupp Stainless NA

James Stephens, vice president, Ken-Mac Metals

10:30 – 10:45 am

Refreshment Break

10:45 am – 12:15 pm

PRODUCT BREAKOUT SESSIONS

CARBON FLAT ROLLED

Sponsored by
Arcelor International America, Inc.

Moderator:

Frank M. Walker, president & chief executive officer, Feralloy Corporation

Panelists:

Hidenori Tazawa, president, JFE Steel Corporation

James Kutka, senior vice president, commercial, US Steel Corporation

Michael G. Rippey, executive vice president, sales & marketing, Mittal Steel North America

BAR PRODUCTS

Sponsored by
The Eaton Steel Bar Company

Moderator:

James D. Hoffman, executive vice president & chief operating officer, EMJ

Panelists:

Mark H. Breedlove, president & chief executive officer, Keystone Profiles

Neil McCaffery, president & chief executive officer, EMJ

Linn B. Osterman, vice president, sales & marketing, The Timken Corporation

STRUCTURAL SHAPES

Sponsored by
Gerdau Ameristeel Corporation

Moderator:

David Halcrow, vice president, purchasing & inventory management, Russel Metals, Inc.

Panelists:

James T. Dabney, sales manager, Gerdau Ameristeel Corporation

Gregory DePhillis, vice president & general manager, long products, Arcelor International America, Inc.

Mark Petitgoue, sales manager, Nucor-Yamato Steel Company

John Tassone, marketing manager, Independence Tube Corporation

ALUMINUM

Sponsored by **Alcoa**

Moderator:

Todd Fogel, president, Basic Metals, Inc.

Panelists:

Park A. Dodd, Jr., senior aluminum consultant, CRU International & associate professor, School of Economics, Georgia Tech University

Note Pads sponsored by
GE Commercial Finance

Water Bottles sponsored by
Prolamsa, Inc.

“The best forum I attended. (Speaker) was outstanding. He knows his stuff and was not afraid to tell it like it is...”

Exhibitors

TABLE TOP TRADE SHOW

Looking for an excellent forum to meet potential customers?

Meet representatives of MSCI member companies at the first table-top trade show held in conjunction with our premier conference of the year: Economic Summit: Forecast 2007 on September 11-12.

MSCI Affiliate members receive a complimentary exhibit table. Act quickly – only 30 tables are available and positioning will be assigned on a first-come basis. MSCI non-members can also exhibit at a non-member cost. (Electrical, audio visual, and other hotel expenses are additional.) For additional information or to reserve your spot, speak with Kate Johnson at (847) 485-3006.

Exhibit visitors will be eligible to win any of the following prizes: Personal DVD player, Digital Camcorder, Sirius Satellite Radio, GPS navigator, iPod, and more! These prizes will be drawn at Monday evening's dinner and Tuesday at noon. (Winners must be present to win.)

4GL Solutions



**AGH
& ASSOCIATES**



NORTHROP GRUMMAN



4GL SOLUTIONS is a family owned, privately held company in business since 1984. We're as much about steel as we are about software - which is one reason why we've become a leading producer of Enterprise Resource Management software specifically designed for today's metal industry. STEEL MANAGER III has been molded by the industry - for the industry. It's the culmination of all our learning and the key to our customers' success.

AGH & ASSOCIATES offers objective and independent evaluations for site selection, design and layout, cost estimates, plans and specifications, construction management and bid processing.

AXIS Computer Systems Inc. (AXIS), a business unit of Made2Manage Systems, is the leading supplier of enterprise software solutions for metals producers, processors, and service centers. AXIS specializes in helping companies leverage information technology to increase revenues, reduce costs, and enable profitable growth. Our AXIOM Enterprise Management System provides comprehensive industry-specific support for all key aspects of the business, from sales, production, quality, and financial management, to integrated web-based customer service, advanced planning and scheduling, and decision support.

BRANER USA is a custom designer and builder of coil slitting, packaging, cut to length and multi-blanking lines ranging in size from 100,000 pounds X 100 inches

wide X 5/8 inches thick down to 3,000 pounds X 12 inches wide X .006 inches thick processing high strength steels to dead soft aluminum." With over 600 installations, Braner is the leading choice in high performance coil processing lines.

ENMARK's Command Center System, dedicated to the Metal Service Industry for over twenty years, automates all facets of a Metal Service Center's business. It is a completely integrated computer system for Metal Service Centers that distribute, process, toll process, or warehouse metal of any kind. The system automates: purchasing, material receiving, sales quotations, sales order entry, shop-floor processing, bar coding, tag tracking, material certification and scanning, production and scheduling, work orders with cutting, integrated melting, scrap and remnant control, coil processing, inventory control/planning, bills of lading, invoicing, sales analysis, production costing/cost of goods sold, accounts receivable, accounts payable, bank reconciliation's, general ledger and financial statements.

HE&M SAW manufactures over 70 different models of production band saws for the metal working industry including vertical, horizontal, plate, and double column saws with capacities ranging from 12" x 12" to 80" x 80". Material Handling Systems and other time saving features are also available. HE&M Saws are American designed, engineered and manufactured with quality.

INDUSTRIAL GALVANIZERS With 5 plants conveniently located throughout the southeastern US, Industrial Galvanizers provides high-quality galvanizing, quick-turns and responsive customer service.

INTEROCEAN Financial Group LLC is an investment bank for the metals sector.

- Mergers and Acquisitions
- Capital Sourcing
- Senior advisors with over 50 years experience
- Serving producers and distributors.

INVERA is the first and largest software company dedicated exclusively to the metal distribution and processing industry. For over two decades, we have been providing our customers with a unique and competitive edge with comprehensive, industry-specific enterprise (ERP) software that maximizes profitability and productivity with minimum implementation costs and balance sheet risk. Our commitment to the industry is endorsed at over 500 locations and over 12,000 users in the US, Canada, Mexico, England, Ireland, France, Italy, Austria, South Africa and South East Asia.

KASTO is the world leader in Automated Storage and Retrieval Systems (ASRS) for bar stock and sheet metal, as well as the premier manufacturer of metal sawing machines. With over 10,000 saws in operation in the United States and over 1,000 ASRS world-wide, KASTO is the single source for all sawing and ASRS requirements.

NORTHROP GRUMMAN offers unique solutions tailored to the metal producing, steel service center, and toll processing market. Our applications are eSolutions; web based and capable running your business or managing the supply chain. These products include SteelPartner, OpenTrac Director, OpenTrac Enterprise and OpenTrac ManagerTM. IT outsourcing and EDI translation services are also available to lower your costs and maximize profits.

VERTICENT specializes in providing integrated enterprise application software to the metals industry. Incorporating enterprise resource planning (ERP), sales force automation (SFA) and customer relationship management (CRM), internet e-business, and business intelligence solutions, Verticent provides a comprehensive yet affordable enterprise business system called ERP Plus designed for the unique needs of metal service centers. Leveraging industry-specific knowledge and functionality, ERP Plus streamlines operations, improves utilization of key assets, increases productivity, and delivers a rapid return on investment.

REGISTRATION

Economic Summit: Forecast 2007 Schaumburg, IL

Please print your name exactly as it is to appear on your badge.
Photocopy form for additional participants:

Name _____

Name for badge _____

Title _____

Company _____

Address _____

City _____

State/Province _____

Zip/Postal Code _____

Phone _____

Fax _____

Email _____

Special dietary or physical needs: _____

"I thought the conference was informative, well organized and enjoyable. It was definitely a good couple days for me as far as content and making new contacts."

September 11-12, 2006

The Renaissance Schaumburg Hotel & Convention Center

IMPORTANT! Please indicate those sessions you are most likely to attend so that we are able to plan for your attendance appropriately:

MONDAY, SEPTEMBER 11, 2006

11:30 am

 Luncheon & General Session

1:30 – 3:00 pm

CHECK ONE Automotive & Light Truck Construction Defense

3:30 – 5:00 pm

CHECK ONE Consumer Durables Capital, Agricultural

& Industrial Equipment

 Commercial Transportation Aerospace

5:30 – 6:30 pm

 Reception

6:30 – 9:00 pm

 Dinner**EXHIBITORS**

I would like to participate in the table-top exhibits. Please contact me.

FEES – MSCSI MEMBERS

Early Registration fee: on or before August 11

 First and second person from same company: \$1,200 each Third or additional persons from same company: \$1,100 each

(Note: To take advantage of the multiple-registration discount on the website, you must register all persons at the same time.)

Late Registration fee: on or after August 12

 First and second person from same company: \$1,450 each Third or additional persons from same company: \$1,350 each**FEES – NON-MEMBERS** Regular fee on or before August 11: \$1,975 each Late Registration fee on or after August 12: \$2,075 each**TUESDAY, SEPTEMBER 12, 2006**

7:30 – 9:00 am

 Breakfast & General Session

9:15 – 10:30 am

CHECK ONE Carbon & Alloy Plate Tubular Products Stainless Sheet, Bar & Plate

10:45 am – 12:15 pm

CHECK ONE Carbon Flat Rolled Bar Products Structural Shapes Aluminum

PAYMENT INFORMATION

CHECK ENCLOSED payable to the Metals Service Center Institute (must be in U.S. funds) along with this completed form.

AMOUNT ENCLOSED \$ _____

Please charge my credit card:

Visa Master Card American Express

Number _____ Exp _____

Cardholder Name _____

Cardholder Signature _____

Return Form & Payment to:**IF USING REGULAR MAIL:**

Metals Service Center Institute
75 Remittance Drive, Suite 3177
Chicago, IL 60675-3177

IF BY FAX:

Fax: 847-485-3001

OR REGISTER ONLINE!www.mscli.org**IF USING OVERNIGHT DELIVERY:**

Metals Service Center Institute
350 North Orleans St., Suite 3177
Chicago, IL 60654



SEPTEMBER 11-12, 2006



The Renaissance Schaumburg Hotel
& Convention Center
Schaumburg, Illinois

Premier Trade Association
Economic Perspective from the Industry's


Economic Summit: Forecast 2007

2006

 Metals Service Center Institute

SEPTEMBER 11-12, 2006
The Renaissance Schaumburg
Hotel & Convention Center
Schaumburg, Illinois

Economic Perspective from the Industry's Premier Trade Association
Economic Summit: Forecast 2007

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