

4201 Euclid Avenue  
Rolling Meadows, Illinois 60008-2025  
847-485-3000 Voice 847-485-3001 Fax  
www.mscli.org

## 2019 AFFILIATE MEMBERSHIP APPLICATION

(Please Type or Print Clearly)

The applicant is a  Financial or Management Services Co.

Other (Specify): \_\_\_\_\_

The company below hereby applies for Affiliate Membership in the Metals Service Center Institute and agrees to abide by its Constitution, By-Laws and membership guidelines. In support of its application, the company below represents that it is a company that provides cutting, coating, heat treating, processing, finishing, transportation, consulting, material handling, financial (banking) services and other products and services (which shall not include the publication or dissemination of news and information, digital or otherwise, regarding the metals industry either for a direct or indirect fee from a subscriber or a member of the metals industry) to Active Members and/or Associate Members. Affiliate Members, by definition, cannot maintain owned or consigned inventory of metal products for resale, unless the inventory is of products upon which dues are not based. [fabricated reinforcing bars, and manufactured wire products].

This application can only be approved by the Board of the MSCI or the Executive Committee at their full discretion and assumes that all representations made herein are truthful and accurate. No person affiliated with the MSCI can approve membership and only after the Board communicates its decision will the applicant be deemed a member in good standing and then, only upon the receipt of appropriate dues. If applicant is admitted to membership, MSCI reserves the right to rescind membership if applicant fails to comply with then existing by-laws and any other internal regulations of MSCI.

Date: \_\_\_\_\_ **IMPORTANT** – Referred by: \_\_\_\_\_

Corporate Name: \_\_\_\_\_

Name of marketing identity, if different from above: \_\_\_\_\_

Street Address: \_\_\_\_\_ County: \_\_\_\_\_

City, State/Province, Zip/Postal Code: \_\_\_\_\_

PO Box, City, State/Province, Zip/Postal Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Toll Free Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_ Website: \_\_\_\_\_

General Email (listed on website and PDF directories): \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name\*\*: \_\_\_\_\_ Title: \_\_\_\_\_

Email: \_\_\_\_\_

\*\*This person will be the Key Contact. The Key Contact receives information about membership, including the dues invoice.

### PROCESSING, PRODUCTS AND OTHER SERVICES

The products and services listed below are those generally offered by MSCI Affiliate members to the service center and/or producer members of MSCI. Other products and services may or may not be approved by the Board of Directors. Please put a check next to the product(s) and service(s) that you currently offer.

- |                                     |   |  |   |  |   |                                |
|-------------------------------------|---|--|---|--|---|--------------------------------|
| <input type="checkbox"/> Burning    | <input type="checkbox"/> Cutting        | <input type="checkbox"/> Heat Treating     | <input type="checkbox"/> Mat'l. Storage | <input type="checkbox"/> Raw Materials | <input type="checkbox"/> Software         | <input type="checkbox"/> Other |
| <input type="checkbox"/> Cambering  | <input type="checkbox"/> Equip. Mfr.    | <input type="checkbox"/> Leveling          | <input type="checkbox"/> Painting       | <input type="checkbox"/> Recycling     | <input type="checkbox"/> Toll Processor   |                                |
| <input type="checkbox"/> Coating    | <input type="checkbox"/> Financial Svcs | <input type="checkbox"/> Logistics         | <input type="checkbox"/> Pickling       | <input type="checkbox"/> Safety        | <input type="checkbox"/> Waste Management |                                |
| <input type="checkbox"/> Consulting | <input type="checkbox"/> Grinding       | <input type="checkbox"/> Material Handling | <input type="checkbox"/> Polishing      | <input type="checkbox"/> Slitting      | <input type="checkbox"/> Welding          |                                |

Description of consulting services, software or other products offered:

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**SUBMIT ALL PAGES OF THIS APPLICATION TO APPLY FOR MEMBERSHIP.**

**CORPORATE INFORMATION**

Year company began operating as a provider of these services: \_\_\_\_\_

Year Established: \_\_\_\_\_ No. of Employees: \_\_\_\_\_

This applicant is a Public Corporation Privately Held Corporation Partnership Other

Interests in MSCI: Advocacy/Gov't Affairs Chapter Activities Education/Training Conferences Networking Research

The applicant is affiliated with or a division of: \_\_\_\_\_

Major customers among MSCI Active Members (required, kept confidential): \_\_\_\_\_

**PRIMARY LINE OF BUSINESS**

(Choose Only One)

- Consulting
- Equipment Manufacturer (Cutting, Sawing, etc.)
- Equipment Manufacturer (Maintenance)
- Equipment Manufacturer (Material Handling)
- Financial Services
- Logistics Provider
- Other – Describe \_\_\_\_\_
- Raw Materials
- Recycling
- Safety
- Software
- Toll Processing
- Trucking/Transportation
- Waste Management
- Welding

**SECONDARY LINE OF BUSINESS**

(Choose Only One)

- Consulting
- Equipment Manufacturer (Cutting, Sawing, etc.)
- Equipment Manufacturer (Maintenance)
- Equipment Manufacturer (Material Handling)
- Financial Services
- Logistics Provider
- Other – Describe \_\_\_\_\_
- Raw Materials
- Recycling
- Safety
- Software
- Toll Processing
- Trucking/Transportation
- Waste Management
- Welding

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# HEADQUARTERS KEY PERSONNEL

## ADMINISTRATION (President, CEO, etc.)

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## ADMINISTRATIVE ASSISTANT

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## FINANCE

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## HUMAN RESOURCES

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## MARKETING

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## OPERATIONS

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## PURCHASING

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## QUALITY

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## TRAINING

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## INSIDE SALES

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## OUTSIDE SALES

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

## SAFETY

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

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## ADDITIONAL LOCATIONS

**Photocopy form for more locations.**

### LOCATION 1

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Location Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Contact Email: \_\_\_\_\_

Primary Line of Business (refer to page 4): \_\_\_\_\_ No. of Employees: \_\_\_\_\_

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### LOCATION 2

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Location Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Contact Email: \_\_\_\_\_

Primary Line of Business (refer to page 4): \_\_\_\_\_ No. of Employees: \_\_\_\_\_

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### LOCATION 3

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Location Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Contact Email: \_\_\_\_\_

Primary Line of Business (refer to page 4): \_\_\_\_\_ No. of Employees: \_\_\_\_\_

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### LOCATION 4

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Location Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Contact Email: \_\_\_\_\_

Primary Line of Business (refer to page 4): \_\_\_\_\_ No. of Employees: \_\_\_\_\_

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**HOW AFFILIATE MEMBERSHIP IS DEFINED IN THE INSTITUTE'S BY-LAWS**

ARTICLE I Section 1.2. Qualifications for Membership.

*(c) **Affiliate Members.** Companies who provide cutting, coating, heat treating, processing, finishing, transportation, consulting, material handling, financial (banking) services and other products and services (which shall not include the publication or dissemination of news and information, digital or otherwise, regarding the metals industry either for a direct or indirect fee from a subscriber or a member of the metals industry) to Active Members and/or Associate Members. Affiliate Members, by definition, cannot maintain owned or consigned inventory of metal products for resale, unless the inventory is of products upon which dues are not based and who possess the proper qualifications as adopted by the Board of Directors from time to time may be admitted to Affiliate Membership in the Institute pursuant to Section 1.3 of these By-Laws.*

**HOW AFFILIATE MEMBERSHIP DUES ARE ESTABLISHED**

*Each Associate Member and Affiliate Member shall pay such dues as shall be determined by the Directors to be fair and equitable for such member, considering all the circumstances.*

Annual dues for Affiliate Members are established by the Board of Directors of the Institute. Affiliate Members admitted to membership during the course of a fiscal year pay dues prorated from January 1.

Applicant certifies that the foregoing information is correct to the best of its knowledge and information.

Printed Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Applicant Company Name: \_\_\_\_\_

\_\_\_\_\_

Approved by the MSCI Executive Committee or Board of Directors on \_\_\_\_\_  
*Date*

Signed \_\_\_\_\_  
*Secretary*

Proxy Vote (Please check this box if the applicant is being approved by proxy)

**2019 DUES SCHEDULE**

**Affiliate Membership**

All Affiliate Members \$7,000

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## **MSCI MEMBERSHIP GUIDELINES**

As an ongoing and annual condition of membership in MSCI, all members (irrespective of their category) are expected to fulfill and comply with all policy statements and guidelines (“Guidelines”). While the entirety of those Guidelines can be found and reviewed on the MSCI website ([www.msci.org](http://www.msci.org)), examples of those Guidelines include, but are not limited to:

- If a member receives or subscribes to certain MSCI data reports whose access is restricted within their member companies (and may not be distributed or disseminated to third parties), then the member may forfeit the right to continue to receive said reports (or membership may be revoked) if such improper disclosures are made;
- MSCI has a strong commitment to antitrust compliance (an example of one of the Institute’s policy statements is attached hereto) and all members are expected to comply with said anti-trust policies at MSCI sponsored events and conferences. Failure to do so may result in revocation of membership in the Institute;
- All members in leadership positions within the Institute (e.g., the Board of Directors, Chapter Officers & Directors, Council members, etc.) are expected to comply with a Code of Conduct in connection with their duties. If representatives of members or their guests do not comply with that Code of Conduct with respect to their interactions with other members or MSCI staff, then MSCI reserves the right upon proper notification to suspend membership privileges upon violations of this Code of Conduct;
- All members are expected to insure that representatives of their companies adhere to MSCI policies on the proper use of MSCI intellectual property, including MSCI trademarks and logos;
- Conference registrations include certain requirements (e.g., no recording or videotaping; proper display of registration badges at all times for members and guests) for both member representatives and their guests (e.g., spouses). In addition, many of our hotel conference host properties and hotels post their own set of guidelines. Refusal to abide by these regulations may result in suspension of conference or membership privileges.

Prior to submitting your annual dues for membership, MSCI encourages members and prospective members to review these various policies, some of which are outlined above. If a member or potential member applicant company has any questions about these policies or Guidelines, some of which are outlined above, please feel free to contact an MSCI staff member.

Thank you for your continued interest and participation in the Metals Service Center Institute, the premier metals trade association in North America. With your continued involvement and support, MSCI can continue to expand its prominence in the coming year.